

Financial Statements

財務諸表

Consolidated Balance Sheets

連結貸借対照表

As of March 31, 3月31日現在	2010	2009	Increase/Decrease 増減
ASSETS (資産の部)			
Current assets			
流動資産			
Cash and deposits	13,823	13,720	102
現金及び預金			
Notes and accounts receivable-trade	13,467	13,227	240
受取手形及び売掛金			
Merchandise and finished goods	1,077	1,098	(21)
商品及び製品			
Raw materials and supplies	1,115	1,178	(63)
原材料及び貯蔵品			
Deferred tax assets	2,505	2,738	(232)
繰延税金資産			
Other	3,754	3,167	587
その他			
Allowance for doubtful accounts	(64)	(78)	14
貸倒引当金			
Total current assets	35,679	35,052	626
流動資産合計			
Noncurrent assets			
固定資産			
Property, plant and equipment			
<有形固定資産>			
Buildings and structures, net	22,383	24,119	(1,735)
建物及び構築物(純額)			
Land	2,283	2,338	(55)
土地			
Lease assets, net	7,476	2,859	4,617
リース資産(純額)			
Other, net	2,833	3,573	(740)
その他(純額)			
Total property, plant and equipment	34,977	32,891	2,086
有形固定資産合計			
Intangible assets			
<無形固定資産>			
Goodwill	12,005	12,778	(772)
のれん			
Other	1,519	1,324	195
その他			
Total intangible assets	13,524	14,102	(577)
無形固定資産合計			
Investments and other assets			
<投資その他の資産>			
Lease and guarantee deposits	11,756	12,111	(354)
敷金及び保証金			
Deferred tax assets	4,579	6,167	(1,587)
繰延税金資産			
Other	8,519	7,979	540
その他			
Allowance for doubtful accounts	(1,002)	(1,091)	88
貸倒引当金			
Total investments and other assets	23,853	25,166	(1,313)
投資その他の資産合計			
Total noncurrent assets	72,355	72,160	195
固定資産合計			
Total assets	108,034	107,212	821
資産合計			

As of March 31, 3月31日現在	2010	2009	Increase/Decrease 増減
LIABILITIES (負債の部)			
Current liabilities			
流動負債			
Notes and accounts payable-trade	8,584	8,586	(2)
支払手形及び買掛金			
Short-term loans payable	782	762	20
短期借入金			
Current portion of long-term loans payable	11,184	16,335	(5,150)
1年内返済予定の長期借入金			
Current portion of bonds	525	525	—
1年内償還予定の社債			
Accounts payable-other	4,493	3,971	522
未払金			
Accrued expenses	7,008	6,439	569
未払費用			
Lease obligations	2,926	—	2,926
リース債務			
Income taxes payable	1,446	754	691
未払法人税等			
Provision for point card certificates	372	344	28
ポイント引当金			
Provision for directors' bonuses	56	53	3
役員賞与引当金			
Provision for bonuses	2,113	2,598	(485)
賞与引当金			
Reserve for shareholder preferential treatment	161	106	54
株主優待引当金			
Other	2,163	2,595	(432)
その他			
Total current liabilities	41,819	43,072	(1,253)
流動負債合計			
Noncurrent liabilities			
固定負債			
Bonds payable	350	875	(525)
社債			
Long-term loans payable	35,828	36,332	(503)
長期借入金			
Provision for directors' retirement benefits	557	534	23
役員退職慰労引当金			
Provision for loss on litigation	—	138	(138)
訴訟損失引当金			
Lease obligations	4,736	2,041	2,694
リース債務			
Deferred tax liabilities	124	116	8
繰延税金負債			
Other	1,594	1,463	130
その他			
Total noncurrent liabilities	43,192	41,502	1,689
固定負債合計			
Total liabilities	85,011	84,575	436
負債合計			
NET ASSETS (純資産の部)			
Shareholders' equity			
株主資本			
Capital stock	10,781	10,781	—
資本金			
Capital surplus	3,277	6,390	(3,113)
資本剰余金			
Retained earnings	9,904	6,522	3,381
利益剰余金			
Treasury stock	(14)	(13)	(0)
自己株式			
Total shareholders' equity	23,948	23,681	267
株主資本合計			
Valuation and translation adjustments			
評価・換算差額等			
Valuation difference on available-for-sale securities	70	18	51
その他有価証券評価差額金			
Foreign currency translation adjustment	(1,098)	(1,178)	80
為替換算調整勘定			
Total valuation and translation adjustments	(1,028)	(1,160)	132
評価・換算差額等合計			
Minority interests	102	116	(14)
少数株主持分			
Total net assets	23,023	22,637	385
純資産合計			
Total liabilities and net assets	108,034	107,212	821
負債純資産合計			

Consolidated Statements of Income

連結損益計算書

Year Ended March 31, 3月31日に終了した一年間	2010	2009	Increase/Decrease 増減
Net sales	202,591	218,480	(15,888)
売上高			
Cost of sales	175,427	187,586	(12,159)
売上原価			
Gross profit	27,163	30,893	(3,729)
売上総利益			
Selling, general and administrative expenses	20,112	22,198	(2,086)
販売費及び一般管理費			
Operating income	7,051	8,694	(1,643)
営業利益			
Non-operating income			
営業外収益			
Interest income	26	23	2
受取利息			
Dividends income & group term insurance	139	141	(2)
団体定期配当金			
Gain on sales of karaoke machines	1,049	294	754
カラオケ機器売却益			
Amortization of negative goodwill	159	159	—
負のれん償却額			
Other	223	156	67
その他			
Total non-operating income	1,597	775	822
営業外収益合計			
Non-operating expenses			
営業外費用			
Interest expenses	1,372	1,289	83
支払利息			
Loss on closing stores	2	9	(7)
営業店撤退費用			
Equity in losses of affiliates	208	—	208
持分法による投資損失			
Other	214	339	(124)
その他			
Total non-operating expenses	1,798	1,638	160
営業外費用合計			
Ordinary income	6,851	7,831	(980)
経常利益			
Extraordinary income			
特別利益			
Reversal of allowance for doubtful accounts	157	2	154
貸倒引当金戻入額			
Gain on sales of noncurrent assets	10	7	3
固定資産売却益			
Gain on sales of subsidiaries and affiliates' stocks	—	71	(71)
関係会社株式売却益			
Reversal of provision for point card certificates	—	154	(154)
ポイント引当金戻入額			
Total extraordinary income	168	236	(68)
特別利益合計			
Extraordinary loss			
特別損失			
Loss on retirement of noncurrent assets	22	41	(19)
固定資産除却損			
Loss on valuation of investment securities	—	51	(51)
投資有価証券評価損			
Impairment loss	1,088	2,357	(1,269)
減損損失			
Provision for loss on litigation	—	87	(87)
訴訟損失引当金繰入額			
Surcharge	206	—	206
課徴金			
Other	159	135	23
その他			
Total extraordinary losses	1,477	2,674	(1,196)
特別損失合計			
Income before income taxes	5,541	5,393	147
税金等調整前当期純利益			
Income taxes-current	2,811	2,865	(54)
法人税、住民税及び事業税			
Income taxes-deferred	1,806	1,913	(106)
法人税等調整額			
Total income taxes	4,618	4,779	(161)
法人税等合計			
Minority interests in income	42	97	(55)
少数株主利益			
Net income	881	517	364
当期純利益			

Consolidated Statements of Cash Flows

連結キャッシュ・フロー計算書

Year Ended March 31, 3月31日に終了した一年間	2010	2009
Net cash provided by operating activities	11,154	8,233
営業活動によるキャッシュ・フロー		
Net cash used in investing activities	(3,159)	(15,485)
投資活動によるキャッシュ・フロー		
Net cash provided by (used in) financing activities	(8,218)	6,779
財務活動によるキャッシュ・フロー		
Effect of exchange rate change on cash and cash equivalents	29	(229)
現金及び現金同等物に係る換算差額		
Net decrease in cash and cash equivalents	(193)	(701)
現金及び現金同等物の増減額		
Cash and cash equivalents at beginning of period	13,485	14,186
現金及び現金同等物の期首残高		
Cash and cash equivalents at end of period	13,291	13,485
現金及び現金同等物の期末残高		